

INSTRUCTIONS

- As per provision of Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) Account number in the application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated invalid.
- All information must be typed or written in full (in Block letters) in English or in Bengali and must not be abbreviated.
- Application must be made on the Company's printed form/photocopy or typed copy/hand written form thereof.
- Application must not be for less than 500 Ordinary Shares and must be for a multiple of 500 Ordinary Shares. Any Application not meeting these criterions will not be considered for allotment purpose.
- Remittance for the full amount of the Shares must accompany each Application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of Cash/ Cheque/ Bank Draft/ Pay Order payable to one of the Bankers to the Issue A/C "Tung Hai Knitting and Dyeing Limited" and crossed "A/C Payee only" and must be drawn on a Bank in the same town as the Bank to which the Application Form has been sent.
- In the case of Joint Application Form, the Allotment Letter will be dispatched to the person whose name appears first on this Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee Cheque by post/courier service to the person named first on this Application Form in the manner prescribed in the Prospectus.
- Joint Application form for more than two persons will not be accepted. In case of joint Application, each party must sign the Application Form.
- Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies and Private Company must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
- An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the application.
- No receipt will be issued for the payment made with Application, but the bankers will issue a provisional acknowledgment to the Issue for Application lodged with them.
- In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) showing bank account number and the name of bank and branch as mentioned in the application payable at Dhaka or Ctg., as the case may be.
- Allotment shall be made solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission (BSEC).
- Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of Application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Bangladesh Securities and Exchange Commission (BSEC). This may be in addition to any other penalties as may be provided for by law.
- Applications, which do not meet the above requirements, or Applications, which are incomplete, shall not be considered for allotment purpose.
- The Banker's to the Issue shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
- No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until 25 (twenty five) days after the prospectus has been published.
- The applicants who have applied for more two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% of their subscription
- তালিকাভুক্ত ক্ষতিগ্রস্তদের বিনিয়োগকারীগণ সকল পাবলিক ইস্যুতে একক অথবা যৌথ হিসাবে যে কোনদিক অথবা উন্মুক্ত ভাবে সংরক্ষিত ২০% কোটায় আবেদন করতে পারবেন। তবে তারা ইচ্ছা করলে ক্ষতিগ্রস্ত সংরক্ষিত ২০% কোটায় আবেদন না করে সাধারণ বিনিয়োগকারীদের জন্য নির্ধারিত কোটায় আবেদন করতে পারবেন।।"

BANKERS TO THE ISSUE

JAMUNA BANK LIMITED

Mohakhali Branch, Dhaka
Kushia Branch, Kushia
Rajshahi Branch, Rajshahi
Sonargang Road Branch, Dhaka
Motijheel Branch, Dhaka
Bogra Branch, Bogra
Diklusha Branch, Dhaka
Dholkhal Branch, Dhaka
Jubilee Road Branch, Ctg.
Shantnagar Branch, Dhaka
Banani Branch, Dhaka
Khatungonj Branch, Ctg.
Gulshan Branch, Dhaka
Uttara Branch, Dhaka
Comilla Branch, Comilla
Dhanmondi Branch, Dhaka
Mirpur Branch, Dhaka
Feni Branch, Feni
Islampur Branch, Dhaka
Mallibagh Branch, Dhaka
Jessore Branch, Jessore
Moulvibazar Branch, Dhaka
Narayanganj Branch, Narayanganj
Barisal Branch, Barisal
Ring Road Branch, Dhaka
Agrabad Branch, Ctg.
Sylhet Branch, Sylhet
Naogaon Branch, Naogaon

EASTERN BANK LIMITED

Motijheel Branch, Dhaka
Moulvibazar Branch, Sylhet
Khulna Branch
Banassree Branch, Dhaka
Uttara Garib-E-Newaz Branch, Dhaka
Rajshahi Branch
Moghbazar Branch, Dhaka
Chandganj Branch, Ctg.
Savar Branch, Dhaka
Bashundhara Branch, Dhaka
Chouhatta Branch, Sylhet
Jessore Branch, Jessore
Shaymoli Branch, Dhaka
Uttara Branch, Dhaka
Mirpur Dar-Us-Salam Road Branch, Dhaka
Narayanganj Branch
Panchlaish Branch, Ctg.
O. R. Nizam Road Branch, Ctg.
Jubilee Road Branch, Ctg.
Bogra Branch
Upashahar Branch, Sylhet
Mymensingh SME Branch
Halishahar Branch, Ctg.

THE CITY BANK LIMITED

B.B. Avenue Branch, Dhaka
Pragati Sarani Branch, Dhaka
Narsingdi Branch, Narsingdi
Principal Office Branch, Dhaka
Bangabandhu Road Branch, Narayanganj
Zinda Bazar Branch, Sylhet
Dhanmondi Branch, Dhaka
Zinzira Branch, Dhaka
Bandar Bazar Branch, Sylhet

Shaymoli Branch, Dhaka
Tongi Branch, Gazipur
Amborkhana Branch, Sylhet
Imamganj Branch, Dhaka
Agrabad Branch, Ctg.
Mouli Bazar Branch, Sylhet
Johnson Road Branch, Dhaka
Jubilee Road Branch, Ctg.
Rajshahi Branch, Rajshahi
Kawan Bazar Branch, Dhaka
Khatungonj Branch, Ctg.
Bogra Branch, Bogra
New Market Branch, Dhaka
Andarkilla Branch, Ctg.
Rangpur Branch, Rangpur
VIP Road Branch, Dhaka
Cox's Bazar Branch, Ctg.
Sirajgonj Branch, Sirajgonj
Islampur Branch, Dhaka
Chawkbazar Branch, Ctg.
Khulna Branch, Khulna
Nawabgonj Branch, Dhaka
Pahartoli Branch, Ctg.
Jessore Branch, Jessore
Nawabpur Branch, Dhaka
Comilla Branch, Comilla
Barisal Branch, Barisal

MERCANTILE BANK LIMITED

Main Branch, Dhaka
Jubilee Road Branch, Ctg.
Moghbazar Branch, Dhaka
Dhanmondi Branch, Dhaka
Elephant Road Branch, Dhaka
Beani Bazar Branch, Sylhet
Kawan Bazar Branch, Dhaka
Motijheel Branch, Dhaka
Barishal Branch, Barishal.
Agrabad Branch, Ctg.
Madam Bilbir Hat Branch, Ctg.
Comilla Branch, Comilla
Banani Branch, Dhaka
Khulna Branch, Khulna
Green Road Branch, Dhaka
Rajshahi Branch, Rajshahi
Rangpur Branch, Rangpur
Sheikh Mujib Road Branch, Ctg.
Naogaon Branch, Naogaon
Satmasjid Road Branch, Dhaka
Engineer's Institution Branch, Dhaka
Sylhet Branch, Sylhet
O.R. Nizam Road Branch, Ctg.
Mazar Road Branch, Mirpur, Dhaka
Board Bazar Branch, Gazipur
Bogra Branch, Bogra
Dinajpur Branch, Dinajpur
Naya Bazar Branch, Dhaka
Gulshan Branch, Dhaka
Jessore Branch, Jessore
Khatungonj Branch, Ctg.
Feni Branch, Feni
Pragati Sarani Branch, Dhaka
Mohakhali Branch, Dhaka
Moulvibazar Branch, Moulvibazar
Ctg. EPZ Branch, Ctg.

Mirpur Branch, Dhaka
Bijoy Nagar Branch, Dhaka
Narayanganj Branch, Narayanganj
Uttara Branch, Dhaka

SOUTHEAST BANK LIMITED

Principal Branch, Dhaka
Mouchak Branch, Dhaka
Feni Branch, Feni
Corporate Branch, Dhaka
Konabari Branch (Rural), Gazipur
Pahartali Branch, Ctg.
Imamganj Branch, Dhaka
Tongi Branch, Gazipur
Basurhat Branch (Rural), Noakhali
Dhanmondi Branch, Dhaka
Bashundhara Branch, Dhaka
Momin Road Branch, Ctg.
Uttara Branch, Dhaka
Mohammadpur Branch, Dhaka
Rangpur Branch, Rangpur
New Elephant Road Branch, Dhaka
Madambir Hat Branch, Ctg.
Bogra Branch, Bogra
Gulshan Branch, Dhaka
Comilla Branch, Comilla
Jessore SME Branch, Jessore
Kakrail Branch, Dhaka
Munshigonj Branch
Barisal Branch, Barisal
Banani Branch, Dhaka
Chouhatta Branch, Sylhet
Dhanmondi Branch (Rural)
Bangshal Branch, Dhaka
Lalidghirpaar Branch, Sylhet
Naogaon Branch, Naogaon
New Eskaton Branch, Dhaka
Shahjalal Uposhahar Branch, Sylhet
Pragati Sarani Branch, Dhaka
Khulna Branch, Khulna
Moulvibazar Branch, Moulvibazar
Aragoan Branch, Dhaka
Pathantula Branch, Sylhet
Satkhira SME, Branch
Sat Masjid Road Branch, Dhaka
Agrabad Branch, Ctg.
Narsingdi SME Branch
Shaymoli Branch, Dhaka
Khatungonj Branch, Ctg.
Islampur Branch, Dhaka
Agnagar Branch, Dhaka
Jubilee Road Branch, Ctg.
Kotwali Branch, Dhaka
Karwan Bazar Branch, Dhaka
Halishahar Branch, Ctg.
Rajshahi Branch, Rajshahi
Madhabdi Branch (Rural), Narahingdi
Khatungonj Branch, Dhaka
Tangal SME Branch
Ashula Branch (Rural), Dhaka
Chowmuhani Branch, Noakhali
Chapainabwanj Branch
Narayanganj Branch, Narayanganj

CDA Avenue Branch, Ctg.
Dinajpur Branch, Dinajpur
Rokoya Sarani Branch, Dhaka
Cox's Bazar Branch, Cox's Bazar
Hemayetpur Branch (Rural)
Savar Branch, Dhaka
Chagalaiya Branch, Feni
Joydebpur Branch, (Rural)

NATIONAL BANK LIMITED

Agrabad Branch, Ctg.
Moakhali Branch, Dhaka
Jessore Branch, Jessore
Andarkilla Branch, Ctg.
Mohammadpur Branch, Dhaka
Islajee Road Branch, Ctg.
Asadgate Branch, Dhaka
Khatungonj Branch, Dhaka
Kadal Office, Dhaka
Babubazar Branch, Dhaka
Moulvibazar Branch, Moulvibazar
Karwan Bazar Branch, Dhaka
Banani Branch, Dhaka
Mirajpur Branch, Ctg.
KDA Branch, Khulna
Bangshal Road Branch, Dhaka
Kadal Office, Dhaka
Rajshahi Branch, Rajshahi
Sylhet Branch, Sylhet
Barisal Branch, Barisal
Narayanganj Branch, Narayanganj
Pabna Branch, Pabna
Beani Bazar Branch, Sylhet
Narsingdi Branch, Narsingdi
Pagla Bazar Branch, Narayanganj
Bhatory Branch, Ctg.
Netajgonj Branch, Narayanganj
Pahartali Branch, Ctg.
Bogra Branch, Bogra
New Eskaton Branch, Dhaka
Patia Branch, Ctg.
CDA Avenue Branch, Ctg.
North Brook Hall Branch, Dhaka
Pragati Sarani Branch, Dhaka
Chaktai Branch, Ctg.
Diklusha Branch, Dhaka
Rajshahi Branch, Rajshahi
Chandpur Natun Bazar Branch, Chandpur
Elephant Road Branch, Dhaka
Rifles Square Branch, Dhaka
Chawk Bazar Branch, Ctg.
Faridpur Branch, Faridpur
Rokoya Sarani Branch, Dhaka
Chowmuhani Branch, Noakhali
Feni Branch, Feni
S.K. Mojib Road Branch, Ctg.
Comilla Branch, Comilla
Foreign Exchange Branch, Dhaka
Savar Bazar Branch, Savar, Dhaka
Dhanmondi Branch, Dhaka
Gazipur Branch, Gazipur
Sunamgonj Branch, Sunamgonj
Khulna Branch, Khulna
Godagari Branch, Rajshahi
Sylhet Branch, Sylhet

Lake Circus Branch, Dhaka
Gulshan Branch, Dhaka
Tangail Branch, Tangail
Madhupur Branch, Tangail
Halishahar Branch, Ctg.
Tongi Branch, Gazipur
Mallibagh Branch, Dhaka
Imamganj Branch, Dhaka
Uttara Branch, Dhaka
Miransari Branch, Ctg.
Islampur Branch, Dhaka
Z.H. Silder M.C. Branch, Dhaka
Mirpur Branch, Dhaka
Jatrabari Branch, Dhaka
Zindabazar Bazar, Sylhet

INVESTMENT CORPORATION OF BANGLADESH

Head Office, Dhaka
Khulna Branch, Khulna
Bogra Branch, Bogra
Chittagong Branch, Ctg.
Barisal Branch, Barisal
Kadal Office, Dhaka
Rajshahi Branch, Rajshahi
Sylhet Branch, Sylhet

ISLAMI BANK BANGLADESH LIMITED

Local Office, Dhaka (Controlling Branch)
Khatungonj Branch, Ctg.
Feni Branch
Foreign Exchange Branch, Dhaka
Cox's Bazar Branch
Sylhet Branch
Motijheel Branch, Dhaka
Khulna Branch
New Market Branch, Dhaka
Farmagate Branch, Dhaka
Barisal Branch
Mouchak Branch, Dhaka
Nawabpur Road Branch, Dhaka
Jessore Branch
Jatrabari Branch, Dhaka
Gulshan Branch, Dhaka
Bogra Branch
Uttara Branch, Dhaka
Narayanganj Branch
Rajshahi Branch
Shaymoli Branch, Dhaka
Mirpur Branch, Dhaka
Dinajpur Branch
Mouli Bazar Branch, Dhaka
Dinajpur Branch
Chawk Mugaltuly Branch, Dhaka
Comilla Branch
Kustia Branch
Agrabad Branch, Ctg.
Chowmuhani Branch, Noakhali
Pabna Branch

ONE BANK LIMITED

Principal Branch, Dhaka
Motijheel Branch, Dhaka
Karwan Bazar Branch, Dhaka
Gulshan Branch, Dhaka
Mirpur Branch, Dhaka
Uttara Branch, Dhaka
Dhanmondi Branch, Dhaka
Banani Branch, Dhaka
Kakrail Branch, Dhaka
Pragati Sarani Branch, Dhaka
Elephant Road Branch, Dhaka
Jatrabari Branch, Dhaka
Nawabgonj Branch, Dhaka
Bangshal Branch, Dhaka
Ganakbari (EPZ) Branch, Savar, Dhaka
Imamganj Branch, Dhaka
Narayanganj Branch, Narayanganj
Joypara Branch, Dhaka
Khatungonj Branch, Ctg.
CDA Avenue Branch, Ctg.
Nanupur Bazar Branch, Ctg.
Agrabad Branch, Ctg.
Cox's Bazar Branch, Cox's Bazar
Jubilee Road Branch, Ctg.
Khulna Branch, Khulna
Ring Road Branch, Dhaka
Chowmuhani Branch, Noakhali
Chandragonj Branch, Lakshimpur
Feni Branch, Feni
Raipur Branch, Lakshimpur
Dagon Bhuiyan Branch, Feni
Sylhet Branch, Sylhet
Khatungonj Branch, Ctg.
Feni Branch
Foreign Exchange Branch, Dhaka
Cox's Bazar Branch
Sylhet Branch
Motijheel Branch, Dhaka
Khulna Branch
New Market Branch, Dhaka
Farmagate Branch, Dhaka
Barisal Branch
Mouchak Branch, Dhaka
Nawabpur Road Branch, Dhaka
Jessore Branch
Jatrabari Branch, Dhaka
Gulshan Branch, Dhaka
Bogra Branch
Uttara Branch, Dhaka
Narayanganj Branch
Rajshahi Branch
Shaymoli Branch, Dhaka
Mirpur Branch, Dhaka
Dinajpur Branch
Mouli Bazar Branch, Dhaka
Dinajpur Branch
Chawk Mugaltuly Branch, Dhaka
Comilla Branch
Kustia Branch
Agrabad Branch, Ctg.
Chowmuhani Branch, Noakhali
Pabna Branch



TUNG HAI KNITTING AND DYEING LIMITED

30/2 Darus Salam Road, Industrial Plot-2C/1-B, Mirpur-01, Dhaka-1216
Phone: +88-02-900 6502-3; +88-02-901 0398; Fax: +88-02-9006501, www.tunghaikdl.com

Subscription Open : May 18, 2014

Subscription Close : May 22, 2014