"শেয়ার বাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।"

"INTERESTED PERSONS ARE ENTITLED TO A PROSPECTUS, IF THEY SO DESIRE, AND THAT COPIES OF PROSPECTUS MAY BE OBTAINED FROM THE ISSUE MANAGERS"

TUNG HAI KNITTING AND DYEING LIMITED APPLICATION FORM

APPLICATION FOR SHARES BY INVESTORS OTHER THAN NON-RESIDENT BANGLADESHI(S)

I/w the my a	/2, Darus Salam Road, Industrial Plot # 2C/1-B, rpur-1, Dhaka-1216 ar Sir, we apply for and request you to allot me/us the eterms of the Company's approved Prospectue (/our name(s) on the Register of Member(s) of Crossed (A/C Payee Only) Cheque in respect	numbers of Shis and subject to the Mithe Company and depo	emorandum and Arosit the said ordina	ticles of Asso ary Shares t	ociation o to my/ou	f the Comp r Deposito	any. Fu ry Bene	rther, I/r ficiary Ov	we autho	orize you) Accoui	to p
	No. of ordinary shares of Tk. 10/- each.						s. /= .				
	Amount of Tk. (in figure)	•									
		balik .			.Бгапсп						
3.	Beneficiary Owner (BO) Account No.										
	<i>(If you do not mention your valid depository (</i> II/we agree to fully abide by the instruction give		lication will be tre	ated as inva	alid.}						
	Particulars of Applicant(s): a) Sole/First Applicant:										
Ī	Name: Mr./Mrs./Ms.										
ŀ	Father's/Husband's Name:										
ŀ	Mother's Name:										
	Postal Address:										
- 1											
	Occupation: For Refund Warrant: (Application will not be use the name of any non-scheduled bank) Ple For refund purpose: I/We want refund throut The Applicant shall provide with the same B	ease write the correct a ugh Bank Account* Bank Account number in	one uses a non-sch and full name of ba Hand Delivery the application f	nk and bran //Courier (P orm as it is	k. To avonch. Please pu	t tick mark) account c	plication in whi	on, inves	nd will b	e made)	•
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Authorized Signature (Name & Designation)

INSTRUCTIONS

- As per provision of Depository Act, 1999 and regulations made there under shares will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) Account number in the application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated invalid. 1.
- All information must be typed or written in full (in Block letters) in English or in Bengali and must not be abbreviated.
- Application must be made on the Company's printed form/photocopy or typed copy/hand written form thereof
- 4 Application must not be for less than 500 Ordinary Shares and must be for a multiple of 500 Ordinary Shares. Any Application not meeting these criterions will not be considered for allotment purpose.
- Remittance for the full amount of the Shares must accompany each Application and must be forwarded to any of the Bankers to the Issue. Remittance should be in the form of Cash/ Cheque/ Bank Draft/ Pay Order payable to one of the Bankers to the Issue A/C "Tung Hai Knitting and Dyeing Limited" and crossed "A/C Payee only" and must be drawn on a Bank in the same town as the Bank to which the Application Form has been sent.
- In the case of Joint Application Form, the Allotment Letter will be dispatched to the person whose name appears first on this Application Form and where any amount is refundable in whole or in part the same will be refunded by Account Payee Cheque by post/courier service to the person named first on this Application Form in the manner prescribed in the Prospectus. 6.
- Joint Application form for more than two persons will not be accepted. In case of joint Application, each party must sign the Application Form.
- Application must be in full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies and Private Company must be accompanied by Memorandum and Articles of Association and Certificate of Incorporation.
- An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the application. 9.
- No receipt will be issued for the payment made with Application, but the bankers will issue a provisional acknowledgment to the Issue for Application lodged with them.
- In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) showing bank account number and the name of bank and branch as mentioned in the application payable at Dhaka or Ctg., as the case may be.
- Allotment shall be made solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission (BSEC).
- Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the Application liable to rejection and subject to forfeiture of Application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Bangladesh Securities and Exchange Commission (BSEC). This may be in addition to any other penalties as may be provided for by law.
- Applications, which do not meet the above requirements, or Applications, which are incomplete, shall not be considered for allotment purpose.
- The Banker's to the Issue shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription. 15.
- No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until 25(twenty five) days after the prospectus has been published. 16
- The applicants who have applied for more two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% of their subscription money too.

BANKERS TO THE ISSUE

JAMUNA BANK LIMITED

JAMUNA BANK LIMITE
MONbahali Branch, Daka
Kushtia Branch, kushtia
Rajshahi Branch, Bajshahi
Sonargong Road Branch, Dhaka
Bogra Branch, Bogra
Dikhusha Branch, Dhaka
Dikhusha Branch, Dhaka
Jubilee Road Branch, Chaka
Jubilee Road Branch, Chaka
Shautinagar Branch, Dhaka
Khatungoni Branch, Cug
Gulshan Branch, Dhaka
Comilla Branch, Chaka
Comilla Branch, Comilla
Dhammodil Branch, Comilla Comilla Branch, Comilla Dhammodi Branch, Comilla Dhammodi Branch, Dhaka Mirpur Branch, Dhaka Feni Branch, Feni Branch, Feni Branch, Feni Branch, Mallibagh Branch, Dhaka Mallibagh Branch, Dhaka Jessore Branch, Jessore Branch, Jessore Branch, Jessore Branch, Jessore Branch, Granch, Chaka Narayanganj Branch, Marayanganj Ring Road Branch, Chaka Agrabad Branch, Chaka Syhtet Branch, Syhet Branch, Syhet Branch, Syhet Branch, Syhet Branch, Syhet Rogaon Branch, Naogaon

EASTERN BANK LIMITED

EASTERN BANK LIMITED

Motifheel Branch, Dhaka

Moulvbazar Branch, Sylhet

Khulina Branch

Banasree Branch, Dhaka

Uttara Garib E-Newaz Branch, Dhaka

Rajshahi Branch

Moghbazar Branch, Dhaka

Chandgoan Branch, Ctg.

Savar Branch, Dhaka

Sakundhara Branch, Dhaka Savar Branch, Dhaka Bashundhara Branch, Dhaka Chouhatta Branch, Sylhet Jessore Branch, Jessore Shamoly Branch, Dhaka Uttara Branch, Dhaka Uttara Branch, Dnaka Mirpur Dar-Us-Salam Road Branch, Dhaka Narayanganj Branch Panchlaish Branch, Ctg. O. R. Nizam Road Branch, Ctg. Jubilee Road Branch, Ctg. Bogra Branch Bogra Branch Upashahar Branch, Sylhet Mymensing SME Branch Halishahar Branch, Ctg.

THE CITY BANK LIMITED

B.B. Avenue Branch, Dhaka Pragati Sarani Branch, Dhaka Pragai Sarani Branch, Driaka Narsingdi Branch, Narsingdi Principal Office Branch, Dhaka Bangabandhu Road Branch, Narayangonj Zinda Bazar Branch, Sylhet Dhanmondi Branch, Dhaka Zinzira Branch, Dhaka Bandar Bazar Branch, Sylhet

Shaymoli Branch, Dhaka
Tongi Branch, Gazipur
Amborkhana Branch, Syihet
Imamagonj Branch, Dhaka
Agrabad Branch, Ctg.
Moulvi Bazar Branch, Syihet
Johnson Road Branch, Cyle,
Rajshahi Branch, Rajshahi
Kawara Bazar Branch, Ctg.
Bogra Branch, Bogra
New Market Branch, Ctg.
Rangpur Branch, Ctg.
Rangpur Branch, Ctg.
Rangpur Branch, Dhaka
Andarkilla Branch, Dhaka
Cox's Bazar Branch, Dhaka
Cox's Sazar Branch, Dhaka
Cox's Sazar Branch, Chaka
Cox's Bazar Branch, Dhaka
Cox's Bazar Branch, Dhaka
Chakabazar Branch, Dhaka Chawkbazar Branch, Ctg. Khulna Branch, Khulna Nawabgonj Branch, Dhaka Pahartoli Branch, Ctg. Jessore Branch, Je Nawabpur Branch, Dhaka Comilla Branch, Comilla Barisal Branch, Barisal

MERCANTILE BANK LIMITED

Main Branch, Dhaka
Jubilee Road Branch, Ctg.
Mogbazar Branch, Dhaka
Dhanmondi Branch, Dhaka
Elephant Road Branch, Dhaka
Beani Bazar Branch, Sylhet
Kawran Bazar Branch, Dhaka
Motijheel Branch, Dhaka
Bazishal Ranch, Barishal Barishal Branch, Barishal Agrabad Branch, Ctg. Madam Bibir Hat Branch, Ctg. Comilla Branch, Comilla Banani Branch, Dhaka Banani Branch, Dhaka Khulna Branch, Khulna Green Road Branch, Dhaka Rajshahi Branch, Rajshahi Rangpur Branch, Rangpur Sheikh Mujib Road Branch, Ctg. Naogaon Branch, Naogaon Satmashjid Road Branch, Dhaka Satmashijd Road Branch, Dhaka Engineer's institution Branch, Dhaka Syihet Branch, Syihet O.R. Nizam Road Branch, Ctg. Mazar Road Branch, Mirpur, Dhaka Board Bazar Branch, Bogra Dinajpur Branch, Dinajpur Naya Bazar Branch, Dhaka Gulshan Branch, Dhaka Jessore Branch, Jessore Khatungonj Branch, Ctg. Feni Branch, Feni Pragoti Sarani Branch, Dhaka Feni Branch, Feni Pragoti Sarani Branch, Dhaka Mohakhali Branch, Dhaka Moulvibazar Branch, Moulvibazar Ctg. EPZ Branch, Ctg.

Mirpur Branch, Dhaka Bijoy Nagar Branch, Dhaka Narayangonj Branch, Narayangonj Uttara Branch, Dhaka SOUTHEAST BANK LIMITED

Principal Branch, Dhaka Mouchak Branch, Dhaka Feni Branch, Feni Corporate Branch, Dhaka Konabari Branch (Rural), Gazipur Pahartali Branch, Ctg. Imamganj Branch, Dhaka Tongi Branch, Gazipur Bashurhat Branch (Rural), Noakhali Dhanmondi Branch, Dhaka Bashundhara Branch, Dhaka Momin Road Branch, Ctg. Uttara Branch, Dhaka Mohammadpur Branch, Dhaka Mohammadpur Branch, Dhaka Rangpur Branch, Rangpur New Elephant Road Branch, Ohaka Madambibir Hat Branch, Ctg. Bogra Branch, Bogra Gulshan Branch, Ohaka Comilla Branch, Comilla Jessore SME Branch, Jessore Kakrail Branch, Dhaka Munshigonj Branch Barisal Branch, Barisal Barisal Branch, Barisal Banani Branch, Dhaka Chouhatta Branch, Sylhet Dhania Branch (Rural) Bangshal Branch, Dhaka Laldighirpaar Branch, Sylhet Naogaon Branch, Naogaon New Eskaton Branch, Dhaka Shahjalal Uposhahar Branch, Sylhet Bandra Bazar Branch, Sylhet Pragati Sarani Branch, Ohaka Khulna Branch, Khulna Moulvibazar Branch, Moulvibazar Agargaoon Branch, Dhaka Sylhet Sylhet Sylhet Sylhet Sylhet Sylhet Sashal Barach, Sylhet Sashal Barac Satkhira SME, Branch Sat Mashjid Road Branch, Dhaka Sat Mashijd Road Branch, Chaka Agrabad Branch, Ctg. Narsingdi SME Branch Shaymoli Branch, Chaka Khatunganj Branch, Ctg. Islampur Branch, Dhaka Aganagar Branch, Dhaka Aganagar Branch, Dhaka Karwan Bazar Branch, Dhaka Halishahar Branch, Ctg. Rajshahi Branch, Rajshahi Madhabdi Branch, Rujalyahi Modjhedi Branch, Dhaka

Tangail SME Branch

Iangail SME Branch Ashulia Branch (Rural), Dhaka Chowmuhani Branch, Noakhali Chapainawabganj Branch Narayanganj Branch, Narayanganj

CDA Avenue Branch, Ctg. Dinajpur Branch, Dinajpur Rokeya Sharani Branch, Dhaka Cox's Bazar Branch, Cox's Baza Hemayetpur Branch (Rural) Hemayetpur Branch Savar Branch, Dhaka Chagalnaiya Branch, Feni

NATIONAL BANK LIMITED

Agrabad Branch, Ctg. Moakhali Branch, Dhaka Moakhali Branch, Dhaka Jessore Branch, Jessore Anderkilla Branch, Ctg. Mohammadpur Branch, Dhaka Jubilee Road Branch, Ctg. Asadgate Brabch, Dhaka Motijheel Branch, Sylhet Babubazar Branch, Dhaka Motijhare Branch, Mouliblase Babubazar Branch, Dhaka Moulvibazar Branch, Moulvibazar Karwan Bazar Branch, Dhaka Banani Branch, Dhaka Muradpur Branch, Ctg. KDA Branch, Khulna Bangshal Road Branch, Dhaka Mymensingh Branch, Mymensingh nsingh Branch, Mymensingh Khatungonj Branch, Ctg. Barisal Branch, Brisal Barisal Branch, Brisal Narayanganj Branch, Narayanganj Pabna Branch, Pabna Beani Bazar Branch, Sylhet Narsingdi Branch, Narsingdi Pagla Bazar Branch, Narayanganj Bhattary Branch, Narayanganj Pahartali Branch, Narayanganj Pahartali Branch, Ctg. Bogra Branch, Bogra New Eskaton Branch, Dhaka Patia Branch, Ctg. CDA Avenue Branch, Ctg. North Brook Hall Branch, Dhaka North Brook Hall Branch, Dha Pragati Sarani Branch, Chaka Chaktai Branch, Ctg. Dilkhusha Branch, Rajshahi Branch, Rajshahi Branch, Rajshahi, Chandpur Natun Bazar Branch, Clelephant Road Branch, Dhaka Rifles Square Branch, Dhaka Chawk Bazar Branch, Ctg. Faridpur Branch, Faridpur Rokeya Sarani Rranch, Dhaka Rokeya Sarani Branch, Dhaka Rokeya Sarani Branch, Dhaka Chowmuhani Branch, Noakhali Feni Branch, Feni S.K. Mojib Road Branch, Ctg. Comilla Branch, Comilla Foreign Exchange Branch, Dhaka Savar Bazar Branch, Savar, Dhaka Dhanmondi Branch, Dhaka Dnamondi Branch, Unaka Gazipur Branch, Gazipur Sunamgonj Branch, Sunamgonj Khulna Branch, Khulna Godagari Branch, Rajshahi Sylhet Branch, Sylhet

Lake Circus Branch, Dhaka Gulshan Branch, Dhaka Tangail Branch, Tangail Madhupur Branch, Tangail Halishahar Branch, Ctg. Tongi Branch, Gazipur Malibagh Branch, Dhaka Imamganj Branch, Dhaka Uttara Branch, Dhaka Mirarssari Branch, Ctg. Islampur Branch, Dhaka Z.H. Sikder M.C Branch, Dhaka Mirpur Branch, Dhaka Jatrabari Branch, Dhaka Zindabazar Bazar, Sylhet

INVESTMENT CORPORATION

OF BANGLADESH Head Office, Dhaka

Khulna Branch, Khulna Bogra Branch, Bogra Chittagong Branch, Ctg. Barisal Branch, Brisal Local Office, Dhaka Rajshahi Branch, Rajshahi Sylhet Branch, Sylhet

ISLAMI BANK BANGLADESH LIMITED

Local Office, Dhaka (Controlling Branch) Khatunngoni Branch, Ctg. Foreign Exchange Branch, Dhaka Cox's Bazar Branch Sylhet Branch Motiiheel Branch, Dhaka Khulna Branch New Market Branch, Dhaka Farmagate Branch, Dhaka Barisal Branch Mouchak Branch, Dhaka Nawabpur Road Branch, Dhaka Jessore Branch Jatrabari Branch, Dhaka Gulshan Branch, Dhaka Bogra Branch Uttara Branch, Dhaka Narayanganj Branch Rajshahi Branch Shyamoli Branch, Dhaka Mirpur Branch, Dhaka Dinajpur Branch Moulvi Bazar Baran Moulvi Bazar Branch Chawak Mugaltuly Branch, Dhaka Kustia Branch Agrabad Branch, Ctg. Chowmuhani Branch, Noakhali Pabna Branch

ONE BANK LIMITED

Principal Branch, Dhaka Motijheel Branch, Dhaka Karwan Bazar Branch, Dhaka Gulshan Branch, Dhaka Mirpur Branch, Dhaka Uttara Branch, Dhaka Uttara Branch, Dhaka Dhanmondi Branch, Dhaka Banani Branch, Dhaka Kakrail Branch, Dhaka Progoti Sarani Branch, Dhaka Elephant Road Branch, Dhaka Nawabgonj Branch, Dhaka Nawabgonj Branch, Dhaka Nawabgonj Branch, Dhaka Bangshal Branch, Dhaka Ganakbari (EPZ) Branch, Savar, Dhaka Imamganj Branch, Dhaka Narayanganj Branch, Narayanganj Joypara Branch, Dhaka Khatunganj Branch, Ctg. CDA Avenue Branch, Ctg. Nanupur Bazar Branch, Ctg Nanupur Bazar Branch, Ctg. Agrabad Branch, Ctg. Cox's Bazar Branch, Cox's Bazar Jubilee Road Branch, Ctg. Khulna Branch, Khulna Ring Road Branch, Dhaka Chowmohani Branch, Noakhali Chandragoni Branch, Lakshmipui Chandragonj Branch, Lakshmi Feni Branch, Feni Raipur Branch, Lakshmipur Dagon Bhuiyan Branch, Feni Sylhet Branch, Sylhet Sherpur Branch, Moulvi Bazai Islampur Branch, Jessore Branch, Bourn Jessore Branch, Jessore Bogra Branch, Bogra Sirajgonj Branch, Sirajgonj Laksham Branch, Comilla Ramganj Branch, Laximipuu Maijdee Court Branch, Noa Banasree Branch, Dhaka Rajshahi Branch, Rajsshahi Shahiadrup Branch, Sirajan Rajshahi Branch, Rajshahi Shahjadpur Branch, Sirajgonj Jagannathpur Branch, Ohaka Tongi Branch, Gazipur Comilla Branch, Comilla Basabo Branch, Dhaka Satkhira Branch, Satkhira Madhabdi Branch, Narsingdi Rangamati Branch, Rangamati Stakuda Branch, Rangamati Sitakunda Branch, Ctg. Moghbazar Branch, Dhaka Laldighirpar Branch, Sylhe Rangpur Branch, Rangpur

TUNG HAI KNITTING AND DYEING LIMITED

30/2 Darus Salam Road, Industrial Plot-2C/1-B, Mirpur-01, Dhaka-1216 Phone: +88-02-900 6502-3; +88-02-901 0398; Fax: +88-02-9006501, www.tunghaikdl.com

> Subscription Open: May 18, 2014 Subscription Close: May 22, 2014